

Global Performance				News							
Global Indices	LTP	1D Chg.	1D % Chg.	Indian Equities: Flat to negative opening likely							
Dow 30	26,989.99	-282.31	-1.04%	*Trading of Nifty 50 Index futures on the Singapore stock exchange indicates that the Nifty could fall 8 points at the opening bell.							
S&P 500	3,190.14	-17.04	-0.53%	*Overseas, Asian stocks are trading lower Thursday after the U.S. Federal Reserve indicated on Wednesday that it would keep interest rates near zero through 2022.							
FTSE 100	6,329.13	-6.59	-0.10%	Corporate News							
DAX	12,530.16	-87.83	-0.70%	*Ramco Systems : Vijay Kishanlal Kedia bought 3,39,843 shares at Rs 87.82 per share.							
Nikkei 225	22,831.00	-239.95	-1.27%	*Aarey Drugs : LTS Investment Fund further sold 5,15,000 shares in company at Rs 19.00 per share.							
Nasdaq	10,020.35	66.59	0.67%	*Three Cement : CARE reaffirmed rating of the company for commercial papers at A1+.							
Indian Indices	LTP	1D Chg.	1D % Chg.	*Shriram Transport Finance Q4 : Profit at Rs 224.35 cr versus Rs 749 cr, revenue at Rs 4,168.4 cr versus Rs 3,873 cr YoY.							
Nifty 50	10,116.15	69.50	0.69%	*HSIL Q4 : Profit at Rs 3.38 cr versus Rs 33.53 cr, revenue at Rs 461 cr versus Rs 471.5 cr YoY.							
BSE Sensex	34,247.05	290.36	0.86%	*Genus Power Infrastructures Q4 : Profit at Rs 13.90 cr versus Rs 16.83 cr, revenue at Rs 248.3 cr versus Rs 268 cr YoY.							
Nifty Bank	21,100.10	375.2	1.81%	*Shankara Building Products Q4 : Profit at Rs 1.1 cr versus Rs 0.3 cr, revenue at Rs 66.7 cr versus Rs 59.8 cr YoY.							
NIFTY Midcap 100	14,342.00	173.35	1.22%	*Indian Hotels Company : Company reported a 37.75 percent decline in its consolidated net profit at Rs 76.29 crore for the March quarter, hit by the COVID-19 pandemic.							
NIFTY Smallcap 100	4,436.80	22.65	0.51%	*Voltamp Transformers Q4 : Profit at Rs 11.54 cr versus Rs 32.2 cr, revenue at Rs 225 cr versus Rs 258.8 cr YoY.							
Forex Rates	LTP	1D Chg.	1D % Chg.	*TeamLease Services : Company acquired additional 24% stake in TeamLease E-Hire							
USD/INR	75.68	0.19	0.25%	Indian Economy							
EUR/INR	85.92	0.34	0.40%	*Standard and Poor's affirmed its rating on India's long-term foreign and local currency sovereign credit at the lowest investment-grade level and retained its stable outlook on the economy on Wednesday.India's long-term rating was affirmed at 'BBB+' with a stable outlook while the short-term rating was held at 'A-3'.							
GBP/INR	96.53	0.46	0.48%	Global Economy							
JPY/INR	0.71	0.00	0.70%	*The Federal Reserve kept rates unchanged Wednesday, and reiterated its commitment to maintaining easy monetary policy measures as the economy likely faces a long road to recovery.							
Commodities	LTP	1D Chg.	1D % Chg.	NSE Indices / Sectoral Performance							
Crude Oil WTI	2,954	66	2.29%		Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Natural Gas	136	2.3	1.72%	NIFTY BANK	21100.10	375.20	1.81%	NIFTY ENERGY	13954.30	59.40	0.43%
Gold	46,610	16	0.03%	NIFTY IT	14842.05	104.25	0.71%	NIFTY PHARMA	10149.25	27.20	0.27%
Silver	48,109	10	0.02%	NIFTY METAL	2010.80	-11.70	-0.58%	NIFTY MNC	12921.65	22.85	0.18%
Aluminium	139	2.35	1.73%	NIFTY AUTO	6502.65	-75.05	-1.14%	NIFTY PSU BANK	1395.05	47.15	3.50%
Copper	449	9.55	2.17%	NIFTY FMCG	29503.20	-21.70	-0.07%	NIFTY SERV SECTOR	13453.05	128.95	0.97%
Flow Flows	Gross Purchase	Gross Sales	Net Buy/Sales	NSE Movers and Shakers							
Cash(Rs Crores)				Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Fill	4,432.22	5,351.48	-919.26	IndusInd Bank	499.60	35.70	7.70%	Hero MotoCorp	2292.25	-95.1	-3.98%
D/O	3,179.77	2,679.07	500.70	Hindalco Indus.	146.95	4.35	3.05%	GAIL (India) Ltd.	98.1	-3.00	-2.97%
Fill Index Fut	6,064.96	5,770.55	294.41	Shree Cement	21,513.30	503.50	2.40%	Bajaj Auto Ltd.	2717.2	-73.95	-2.65%
Fill Index Opt	315,217.78	315,623.24	-405.46	Reliance Indus.	1,572.15	35.00	2.28%	Coal India	140.7	-3.60	-2.49%
				Kotak Mahindra Bank	1,332.25	28.10	2.15%	Tata Steel	324	-8.20	-2.47%
Market Volatility	Latest	1D Chg.	1D % Chg.	Indian ADR Stocks							
CBOE VIX	27.57	0.00	0.00%	Infosys ADR	9.3	-0.03	-0.32%	HDFC Bank ADR	43.63	-0.24	-0.55%
INDIA VIX	29.44	-0.77	-2.54%	Tata Motors ADR	7.21	-0.11	-1.50%	ICICI Bank ADR	9.37	0.14	1.52%
10 yrs Gsec Yield	Latest	1M Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
US	0.75%	0.06	-0.08								
India	5.77%	-0.19	-0.03								
Nifty Supports	S3	S2	S1	Nifty Resistance							
Nifty	9900	9970	10020		R3	R2	R1				
					10260	10370	10140				
NIFTY 50 Companies support and Resistance											
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1			
SUNPHARMA	Sun Pharmaceutical Industries Limited	478.88	486.22	492.33	499.67	509.78	513.12	519.23			
INFRATEL	Bharti Infratel Limited	217.25	223.40	228.45	234.60	235.65	245.80	250.85			
TCS	Tata Consultancy Services Limited	1,996.50	2,035.00	2,055.00	2,093.50	2,113.50	2,152.00	2,172.00			
ASIANPAINT	Asian Paints Limited	1,573.07	1,600.48	1,620.27	1,647.68	1,667.47	1,694.88	1,714.67			
INFY	Infosys Limited	699.43	704.32	709.68	714.57	719.93	724.82	730.18			
TITAN	Titan Company Limited	934.05	952.45	972.15	990.55	1,010.25	1,028.65	1,048.35			
UPL	UPL Limited	407.60	414.30	422.15	428.85	436.70	443.40	451.25			
ICICIBANK	ICICI Bank Limited	330.57	337.93	342.12	349.48	353.67	361.03	365.22			
DRREDDY	Dr. Reddy's Laboratories Limited	3,972.83	4,030.27	4,075.13	4,132.57	4,177.43	4,234.87	4,279.73			
ULTRACEMCO	UltraTech Cement Limited	3,679.53	3,729.77	3,764.38	3,814.62	3,849.23	3,899.47	3,934.08			
WIPRO	Wipro Limited	210.00	212.80	215.45	218.25	220.90	223.70	226.35			
ITC	ITC Limited	191.83	195.07	196.68	199.92	201.53	204.77	206.38			
IOC	Indian Oil Corporation Limited	86.37	87.73	89.22	90.58	92.07	93.43	94.92			
KOTAKBANK	Kotak Mahindra Bank Limited	1,249.10	1,276.35	1,289.80	1,317.05	1,330.50	1,357.75	1,371.20			
TECHM	Tech Mahindra Limited	565.50	574.00	579.90	588.40	594.30	602.80	608.70			
ONGC	Oil & Natural Gas Corporation Limited	84.30	86.00	88.10	89.80	91.90	93.60	95.70			
HINDUNILVR	Hindustan Unilever Limited	2,054.67	2,075.33	2,088.67	2,109.33	2,122.67	2,143.33	2,156.67			
LT	Larsen & Toubro Limited	914.17	924.93	937.97	948.73	961.77	972.53	985.57			
AXISBANK	Axis Bank Limited	393.70	404.50	411.10	421.90	428.50	439.30	445.90			
HDFC	Housing Development Finance Corporation Limited	1,724.00	1,753.00	1,762.00	1,791.00	1,800.00	1,829.00	1,838.00			
NTPC	NTPC Limited	93.95	95.60	96.85	98.50	99.75	101.40	102.65			
HCLTECH	HCL Technologies Limited	552.67	563.13	566.57	577.03	580.47	590.93	594.37			
INDUSINDBK	IndusInd Bank Limited	400.78	431.97	447.88	479.07	494.98	526.17	542.08			
RELIANCE	Reliance Industries Limited	1,484.62	1,512.33	1,524.12	1,551.83	1,563.62	1,591.33	1,603.12			
BAJAJ-AUTO	Bajaj Auto Limited	2,620.32	2,661.83	2,720.92	2,762.43	2,821.52	2,863.03	2,922.12			
BAJFINANCE	Bajaj Finance Limited	2,336.33	2,368.67	2,405.33	2,437.67	2,474.33	2,506.67	2,543.33			
ZEE	Zee Entertainment Enterprises Limited	181.37	184.73	187.87	191.23	194.37	197.73	200.87			
CIPLA	Cipla Limited	625.13	632.47	636.08	643.62	647.03	654.37	657.98			
BAJAJFINSV	Bajaj Finserv Limited	4,999.33	5,079.67	5,183.33	5,263.67	5,367.33	5,447.67	5,551.33			
SBIN	State Bank of India	176.83	180.32	182.03	185.52	187.23	190.72	192.43			
ADANIPORTS	ADANIPORTS	331.70	336.05	341.05	345.40	350.40	354.75	359.75			
COALINDIA	Coal India Limited	136.80	138.50	141.35	143.05	145.90	147.60	150.45			
GRASIM	Grasim Industries Limited	589.40	599.75	605.30	615.65	621.20	631.55	637.10			
BHARTIARTL	Bharti Airtel Limited	548.12	555.58	561.07	568.53	574.02	581.48	586.97			
POWERGRID	Power Grid Corporation of India Limited	166.07	167.33	168.72	169.98	171.37	172.63	174.02			
MARUTI	Maruti Suzuki India Limited	5,480.63	5,547.82	5,605.63	5,672.82	5,730.63	5,797.82	5,855.63			
TATAMOTORS	Tata Motors Limited	104.33	106.42	108.83	110.92	113.33	115.42	117.83			
BPCL	Bharat Petroleum Corporation Limited	362.78	367.87	374.18	379.27	385.58	390.67	396.98			
GAIL	GAIL (India) Limited	92.70	94.50	97.70	99.50	102.70	104.50	107.70			
HEROMOTOCO	Hero MotoCorp Limited	2,199.13	2,240.67	2,310.08	2,351.62	2,421.03	2,462.57	2,531.98			
HINDALCO	Hindalco Industries Limited	134.00	137.90	140.20	144.10	146.40	150.30	152.60			
M&M	Mahindra & Mahindra Limited	453.58	461.22	468.43	476.07	483.28	490.92	498.13			
VEDL	Vedanta Limited	98.30	101.30	102.75	105.75	107.20	110.20	111.65			
TATASTEEL	Tata Steel Limited	314.67	318.33	324.17	327.83	333.67	337.33	343.17			
JSWSTEEL	JSW Steel Limited	177.72	181.13	185.07	188.48	192.42	195.83	199.77			
ECHERMOT	Eicher Motors Limited	16,539.03	16,733.07	16,881.53	17,075.57	17,224.03	17,418.07	17,566.57			

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